

Rollover: Auto Selection and Automatically Processing Payments

Using Credit Cards on File to Purchase Recurring Permits

There are two prerequisites to this function working correctly for credit card purchases on rollover. The user **must have a valid credit card registered in the system**, and the card must be **designated as the Prime Credit Card**.

Note: *If you are accepting Credit cards that you wish to charge on rollover, you must have a Gateway that allows you to charge client cards directly. This cannot work for a system that is set for Hosted Payments only.*

Performing Permit Rollovers

Hover over **Permits**, then select **Process Payments for Rollovers**.

Permits

- Sales Windows
- Active Sales Window

Invoicing

- Prepare Invoices
- Invoice Search
- Process Payments for Rollovers

Lockers

- Sales Windows

-COM

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n. service interruption while upgrades or patches are installed.

scheduled by Tom

Locker Semester

The **Rollover Payment Processing** page will be displayed as seen in the image below.

Rollover Payment Processing

This is for rolling active permits from the current active sales window to the selected future sales window.

Process Payment
Payment Type

Item to process Notes

Toggle All

None Set

1 Invoice Cannot automatically process the payments.

✓ Electronic Funds Transfer

1 Permit These payments will be processed.

✓ Payroll Deduction

1 Permit These payments will be processed.

✓ Visa

1 Permit These payments will be processed.

Process Payments for Rollovers

To select which payments will be done click the check box with the payment type. If the invoice or permit says "None Set" then the user must process the payment to get the permit in the next sales window.

Rollover Payment Processing

This is for rolling active permits from the current active sales window to the selected future sales window.

Process Payment Payment Type	#	Item to process	Notes
<div>Toggle All</div>			
None Set	1	Invoice	Cannot automatically process the payments.
<div><input checked="" type="checkbox"/> Electronic Funds Transfer</div>	1	Permit	These payments will be processed.
<div><input type="checkbox"/> Payroll Deduction</div>	1	Permit	These payments will be processed.
<div><input type="checkbox"/> Visa</div>	1	Permit	These payments will be processed.
<div>Process Payments for Rollovers</div>			

Select the '**Process Payments for Rollovers**' button

Quick Search...

Branch: master

Rollover Payment Processing has been scheduled

This is for rolling active permits from the current active sales window to the selected future sales window.

Process Payment Payment Type	#	Item to process	Notes
<div>Toggle All</div>			
None Set	1	Invoice	Cannot automatically process the payments.
<div><input checked="" type="checkbox"/> Electronic Funds Transfer</div>	1	Permit	These payments will be processed.
<div><input type="checkbox"/> Payroll Deduction</div>	1	Permit	These payments will be processed.
<div><input type="checkbox"/> Visa</div>	1	Permit	These payments will be processed.
<div>Process Payments for Rollovers</div>			

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