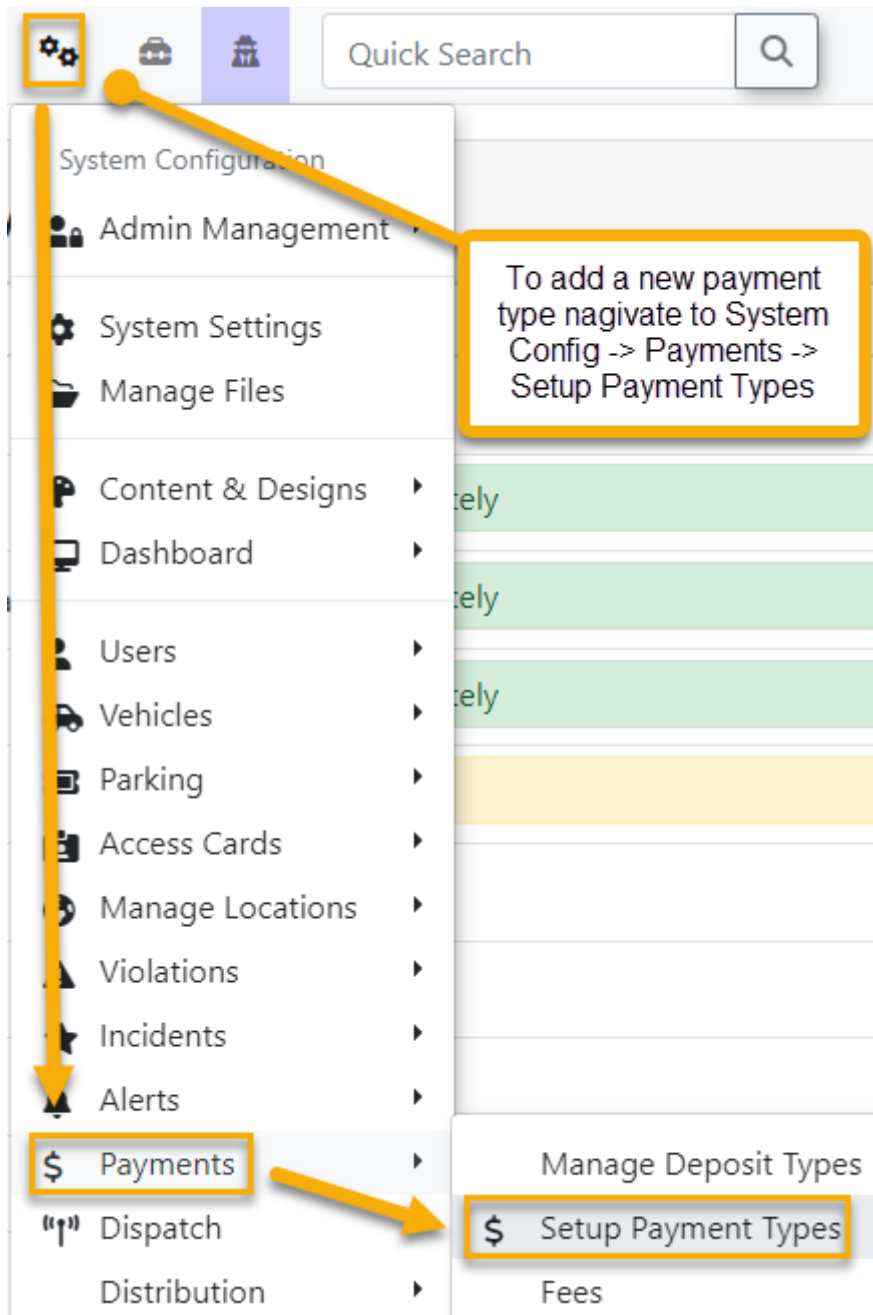


# SchoolPay

## Add a new Payment Type:

You can create a new payment type by selecting **System Configuration** → **Payments** → **Setup Payment Types** → **Add Type**.



If you don't see "Setup Payment Type" as shown above you may need to give your [role the permission](#) to do so.

The screenshot shows the 'Manage Administrator Roles' page. On the left, a sidebar menu has 'Admin Management' expanded, with 'Manage Roles' highlighted. A callout box points to 'Manage Roles' with the text: 'Edit the permissions of the role your admin account is part of'. The main area shows a table of administrator roles. The 'System Administrator' role is selected, and its 'Permissions' are being edited. A callout box points to the 'Permissions' column header with the same text: 'Edit the permissions of the role your admin account is part of'. The 'Editing Permissions: System Administrator' panel on the right shows a list of permissions. The 'Edit Payment Types' permission is highlighted with a callout box. The top navigation bar shows a 'Setup Payment Type' button highlighted with a callout box.

Select "**SchoolPay - Hosted**" as your provider → **Next Step**.

The screenshot shows the 'Add New Payment Type' dialog box. The 'Provider' field is set to 'SchoolPay - Hosted'. A callout box points to this field with the text: 'Select "Add Type" Then select a payment provider and click next step.' The 'Next Step' button is highlighted with a callout box. The background shows the 'Payment Types' table with various payment methods listed.

## Edit Payment Type User Types:

You should now be brought to the "**Edit Payment Type**" page:

## Edit Payment Type

[Back](#)

Type Name

Designation

Enabled For User Types

SchoolPay

Credit Card via Hosted Payments

[Settings](#)

Selected user types will be able to view this payment type. Administrators are still able to override this and select this payment type for the user types that are not selected here.

Inactive for User Types

☒ Staff - Full Time  
☒ Student - Resident

☐ Athletics  
☐ Veritas - Complimentary  
☐ Solus  
☐ General Public

☒ Staff - Executive  
☒ Student - Transit

☐ Veritas  
☐ North Lot  
☐ Public Works  
☐ Greenville Employees

Add/update payment type

Update Payment Type

4

More settings here

1

Select a name your users will see when selecting a payment method at checkout, can be whatever you want.

For example: "SchoolPay"  
"Online Payment"  
"Credit Card"

2

Select the user types that will be able to use this payment method. Students, staff, contractors, etc.

3

**Type Name:** The type name can be whatever you want it to be, though please note this will also be the name displayed to users when using payment checkout and selecting a payment method. You can reference the specific hosted payment provider such as SchoolPay or something more generic such as "Online Credit Card Payment", "Online payment", "Credit Card", etc. Really it's up to you and what you think makes most sense to your site users when making a payment, also might depend on what payment methods your SchoolPay account supports.

**Enabled for User Types:** Select the User Types you wish this new Payment Type to be visible to so they can select it during payment checkout. You can change these user types at any time

## Edit Payment Type Settings:

There are additional required configuration fields in the **Settings** area:

# Edit Payment Type

[Back](#)

Type Name

SchoolPay

Description

Credit Card via Hosted Payments with SchoolPay

[Enabled For User Types](#)

Settings

Enable for Text2ParkMe

This payment processor is not available for Text2ParkMe.

Enable for Permit Renewal Payments

This payment processor is not available for Automated Permit Renewals.

Enable for Guest Payments



Can Change Type After Being Process?

This payment type cannot be changed once the payment has been made.

Prompt Information

Email Address



The email address allows for receipts to be sent back to the user when paying as a guest.

## Credentials

Username

Password

Item ID

Production/Sandbox



**Enable for Text2ParkMe:** This payment setting isn't currently supported using OPS-COM SchoolPay integration.

**Enable for Permit Renewal Payments:** This payment setting isn't currently supported using OPS-COM SchoolPay integration.

**Enable for Guest Payments:** if you aren't using this feature leave the button unchecked.

**Prompt Information:** Only "Email Address" is supported with SchoolPay Hosted Payments at this time.

**Credentials:**

- **Username:** Obtained from SchoolPay.
- **Password:** Obtained from SchoolPay.
- **Item ID:** Obtained from SchoolPay.
- **Production/Sandbox:** Select whether you are using your SchoolPay Production/Live credentials or Sandbox/Testing credentials. Additionally, although not required you may find your OPS-COM preview space helpful for testing Sandbox/testing credentials, this way you can keep your production/live OPS-COM data (permits, users, payments, violations, etc) clean/separate during any testing.

Don't forget to save your new payment type by clicking the "Update Payment Type" button along the bottom of the page:

Update Payment Type

Nothing further needs to be done, however if you are curious what the user process looks like when purchasing something in OPS-COM using SchoolPay a number of screenshots are below to show this.

## User flow screenshots:

User selects SchoolPay payment type in OPS-COM and supplies an email address for identification and email receipt:

HomeVehiclesPermitsAppealsLockersForms

PaymentsEnglishJustin Generic

This is the content header, it can be customized within the administrative interface to include announcements or instructions.

✓ Cart

Checkout

Confirm Payment

Processing

Payments

Permits			
Sales Window	Submit Date	Permit Number	Amount
Monthly Current	October 27, 2023	TU40	* \$51.79
Permits - Total Owing			\$51.79
* - Prorated			

Subtotal	\$45.83
Permit Fee	\$1.15
GST	\$2.29
PST	\$3.67
Total Owing	\$52.94

Select Payment Type

SchoolPay

Email Address

justin1@ops-com.com

Cancel Payment

Submit Payment

User confirms payment in OPS-COM:

HomeVehiclesPermitsAppealsLockersForms

PaymentsEnglishJustin Generic

This is the content header, it can be customized within the administrative interface to include announcements or instructions.

✓ Cart

✓ Checkout

Confirm Payment

Processing

Payments

Permits			
Sales Window	Submit Date	Permit Number	Amount
Monthly Current	October 27, 2023	TU40	* \$51.79
Permits - Total Owing			\$51.79
* - Prorated			

Subtotal	\$45.83
Permit Fee	\$1.15
GST	\$2.29
PST	\$3.67
Total Owing	\$52.94


Payment Method

SchoolPay

Cancel Payment

Confirm Payment

User is then redirected to SchoolPay's secure system for payment details and processing:



History

Payments

1

2

3

HELP

X

Login Here

Language: Color Assistance: Off

123

Checkout




1. Review Cart

2. Billing Information

3. Confirm Checkout

Payment

CREDIT CARD

Payment Methods Accepted:   

Enter a Card

Credit Card Number

012023

CVV Code

Billing Information

Name

Email

Confirm E-mail

Street Address

Street Address Line 2

City

Select State

Postal Code






United States

Total: \$52.94

CART

REVIEW ORDER

SchoolPay now syncs with Social Media



About

Products

833-731-2600

support@schoolpay.com

User confirms payment details and selects "Finish" at which point their payment method is charged for the transaction:

[History](#)
[Payments](#)

Language: [Color Assistance: Off](#)

1
2
3

Checkout

1. Review Cart
2. Billing Information
3. Confirm Checkout

## Confirm

### Billing Information

Payment Method:

Receipt sent to:

EDIT BILLING INFO

### Payment To

OPS-COM Test Account

Item Purchase

Subtotal

\$52.94

Transaction Total

\$52.94

EDIT CART

Order Total: \$52.94

☐ I'm not a robot

BACK TO BILLING

FINISH

SchoolPay now syncs with Social Media

About
Products

833-731-2600
support@schoolpay.com

If the payment is successful users will be automatically redirected back to OPS-COM checkout with a payment confirmation:

Home
Vehicles
Permits
Appeals
Lockers
Forms

Payments
English
Justin Generic

This is the content header, it can be customized within the administrative interface to include announcements or instructions.

Payment has been recorded.

===== TRANSACTION RECORD =====

TYPE: Online Payment

ACCT: VISA \$52.94 CAD

Username:
Company:
Submitted: 2023-10-30 04:12 pm
Amount: \$52.94
Payment Method: Visa
Processed: 2023-10-30 04:19 pm
Confirm Code:

Email receipts will also be sent from SchoolPay and OPS-COM to the user supplied email address.



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